

Terms & Conditions

Effective Date: 05/25/2025

Welcome to MoneyWise Tax Pros. By using our website, services, forms, payment links, or communication channels, you agree to the following Terms & Conditions.

Services

MoneyWise Tax Pros provides tax preparation, tax training, business tax solutions, and related financial education services. Services may be offered virtually and are subject to eligibility, documentation, and compliance requirements.

Tax Professional Training

Enrollment fees for tax professional training provide access to training materials, onboarding resources, and educational support. Payment does not guarantee employment, income, client volume, or tax season earnings. Success depends on participation, effort, training completion, compliance, professionalism, and client production.

Payments

All fees must be paid as required before access to certain services, training, or resources is provided. Fees may be non-refundable unless otherwise stated in writing by MoneyWise Tax Pros.

Client Responsibility

Clients are responsible for providing accurate, complete, and truthful information. MoneyWise Tax Pros is not responsible for errors caused by missing, false, or incomplete documentation provided by the client.

SMS/Text Messaging

By providing your phone number, you agree to receive recurring text messages from MoneyWise Tax Pros regarding tax services, training opportunities, appointment reminders, onboarding updates, and company announcements. Message frequency may vary, up to approximately 4 messages per month. Message and data rates may apply. Reply STOP to unsubscribe or HELP for assistance.

Privacy

Your privacy is important to us. Personal information submitted through our website or forms is used to provide services, communicate updates, and complete business-related processes. Please review our Privacy Policy for more information.

No Guarantee of Refund or Outcome

MoneyWise Tax Pros works to prepare accurate and compliant tax returns. We do not guarantee a specific refund amount, tax outcome, approval, or processing time.

Independent Contractor Opportunity

Tax professional roles may be offered as independent contractor opportunities. Contractors are not employees and are not guaranteed hourly wages, salary, benefits, or minimum earnings.

Changes to Terms

MoneyWise Tax Pros reserves the right to update these Terms & Conditions at any time. Continued use of our website or services means you accept the updated terms.

Contact Us

MoneyWise Tax Pros

Email: moneywise@moneywisetaxpros.biz

Phone: 318-267-0803

Website: <https://www.moneywisetaxpros.biz/>

